



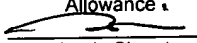

UNITED STATES PATENT AND TRADEMARK OFFICE

COMMISSIONER FOR PATENTS
UNITED STATES PATENT AND TRADEMARK OFFICE
WASHINGTON, D.C. 20231
www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 7098

SERIAL NUMBER 09/672,116	FILING DATE 09/27/2000 RULE	CLASS 705	GROUP ART UNIT 2164	ATTORNEY DOCKET NO. 19748-1.10US
APPLICANTS Jivendra K. Kale, Orinda, CA; Michael J. Best, Waterloo, CANADA; ** CONTINUING DATA ***** THIS APPLN CLAIMS BENEFIT OF 60/156,271 09/27/1999 ** FOREIGN APPLICATIONS *****				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 11/09/2000				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged  Examiner's Signature  Initials		STATE OR COUNTRY CA	SHEETS DRAWING 5	TOTAL CLAIMS 31
INDEPENDENT CLAIMS 5				
ADDRESS Richard T. Ogawa TOWNSEND and TOWNSEND and CREW LLP Two Embarcadero Center, 8th Floor San Francisco ,CA 94111-3834				
TITLE Investment portfolio construction method and system				
FILING FEE RECEIVED 599	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	